

Traditions Wealth Advisors

Financial Marketing/Client Services

Independently Aggie owned and operated, Traditions Wealth Advisors is a holistic financial planning and wealth management firm located in College Station, Texas. **Traditions Wealth Advisors utilizes well known asset custodians such as FIDELITY.** We are looking for long-term applicants to start in May and continue through the school year until the following May.

Many of our past interns have signed with Fortune 500 companies, the Big 4 Accounting firms, or gone on to gain careers on Wall Street after completing their internship and degree at TAMU. Our internships provide you with the knowledge and experience you need to be competitive in the real world.

Duties:

- Support our team to update and implement our business marketing plan
- Schedule and plan events for client appreciation, speaking engagements to student orgs, and career fairs
- Complete advertisement projects related to content creation and social media marketing
- Build client relationships with greeting cards, emails, and hospitality
- Perform competitive market analysis to identify areas of opportunity and growth
- Collect performance metrics to measure progress

Qualifications:

- **Must be an undergraduate junior, senior, or master's student with marketing experience.**
- Required to have and maintain a 3.0 GPR in marketing or business field degree minor
- Proficiency with Microsoft Excel, Word, and PowerPoint is necessary
- Needs to be organized, self-motivated, and hardworking
- Experience with Client Relations Management software, Redtail, is helpful

More Information:

- Number of openings (per position): 1
- Workdays/Times: Monday-Friday/9am-5pm
- Hours per week: 10-15
- Starting Wage/Salary: \$10 per hour (+ semester bonus)
- Job location: Off campus (in College Station)

To apply, please email your resume, cover letter, and an unofficial transcript to:

Michael@TraditionsWealthAdvisors.com or visit our website www.TraditionsWealthAdvisors.com/Internship-Opportunities